

1 LAUREL E. DAVIS, ESQ., Nevada Bar No. 3005  
2 LIONEL SAWYER & COLLINS  
3 1700 Bank of America Plaza  
300 South Fourth Street  
3 Las Vegas, NV 89101  
4 Telephone: (702) 383-8888  
Facsimile: (702) 383-8845  
Email: [Ldavis@lionelsawyer.com](mailto:Ldavis@lionelsawyer.com)

E-Filed on 5/17/06

5 Attorneys for the Canepa Group

6  
7 **UNITED STATES BANKRUPTCY COURT**  
8  
9 **DISTRICT OF NEVADA**

10 In re: ) Case No. 06-10725-LBR  
11 USA COMMERCIAL MORTGAGE ) Chapter 11  
COMPANY, )  
12 Debtor. ) Date: May 18, 2006  
Time: 9:30 a.m.  
13

**CERTIFICATE OF SERVICE RE:**  
**JOINDER IN WALCH OPPOSITION TO DEBTOR'S MOTION**  
**AUTHORIZING DEBTOR PURSUANT TO 11 U.S.C. §§ 105 AND 363(b)(1)**  
**TO ACCEPT LOAN PAYMENT PROCEEDS AND PROVIDE PARTIAL**  
**RELEASES OR FULL RELEASES IN CONNECTION WITH THE SALE**  
**OF PROPERTIES SECURING LOANS ORIGINATED BY THE DEBTOR**  
**TO THIRD PARTY BORROWERS, AND TO RATIFY PARTIAL**  
**RELEASES PREVIOUSLY PROVIDED BY DEBTOR**

14 1. On May 16, 2006, I served the following document(s):

15 **JOINDER IN WALCH OPPOSITION TO DEBTOR'S MOTION**  
**AUTHORIZING DEBTOR PURSUANT TO 11 U.S.C. §§ 105**  
**AND 363(b)(1), TO ACCEPT LOAN PAYMENT PROCEEDS**  
**AND PROVIDE PARTIAL RELEASES OR FULL RELEASES IN**  
**CONNECTION WITH THE SALE OF PROPERTIES SECURING**  
**LOANS ORIGINATED BY THE DEBTOR TO THIRD-PARTY**  
**BORROWERS, AND TO RATIFY PARTIAL RELEASES**  
**PREVIOUSLY PROVIDED BY DEBTOR**  
**CASH IN ACCORDANCE WITH PROPOSED CASH BUDGET**

16 2. I served the above-named document(s) by the following means to the persons as  
17 listed below:  
18  
19 [x] a. **ECF System** (attach the "Notice of Electronic Filing" or list all persons and  
20 addresses):

1       \* **Franklin C. Adams**  
 2        franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com  
 3       \* **Kelly J. Brinkman**  
 4        kbrinkman@goldpatterson.com  
 5       \* **Candace Carlyon**  
 6        ltreadway@sheacarlyon.com, ccarlyon@sheacarlyon.com;  
 7        bankruptcy filings@sheacarlyon.com; rsmith@sheacarlyon.com  
 8       \* **Kevin B. Christensen**  
 9        kchislaw@goldpatterson.com  
 10      \* **Janet L. Chubb**  
 11      tbw@jonesvargas.com  
 12      \* **Cici Cunningham**  
 13      bankruptcy@rocgd.com  
 14      \* **Thomas H. Fell**  
 15      THF@GORDONSILVER.COM,  
 16      BANKRUPTCYNOTICES@GORDONSILVER.COM  
 17      \* **Scott D. Fleming**  
 18      sfleming@halelane.com, dbergsing@halelane.com, ecfvegas@halelane.com  
 19      \* **Edward J. Hanigan**  
 20      haniganlaw@earthlink.net, haniganlaw1@earthlink.net  
 21      \* **Evan L. James**  
 22      ejameslv@earthlink.net, kbchrislaw@aol.com  
 23      \* **Robert R. Kinias**  
 24      Rkinas@swlaw.com, mstrand@swlaw.com; jlustig@swlaw.com;  
 25      lholding@swlaw.com; imcord@swlaw.com  
 26      \* **Nile Leatham**  
 27      nleatham@klncada.com, ckishi@klnevada.com; bankruptcy@knevada.com  
 28      \* **Robert C. LePome**  
 1        robert@robertlepome.com, susan@robertlepome.com  
 2       \* **William L. McGinsey**  
 3        lawoffices601@lvcoxmail.com  
 4       \* **Richard McKnight**  
 5        mcknightlaw@cox.net, gkopang@lawlasvegas.com;  
 6        cburke@lawlasvegas.com, sforemaster@lawlasvegas.com  
 7       \* **Jeanette E. McPherson**  
 8        bkfilings@s-mlaw.com  
 9       \* **Donna M. Osborn**  
 10      jinouye@marquisarurbach.com, dosborn@marquisarurbach.com;  
 11      tszostek@marquisarurbach.com; jcrowe@MarquisAurbach.com;  
 12      kgallegos@MarquisAurbach.com  
 13      \* **Donald T. Polednak**  
 14      sandplegal@yahoo.com, spbankruptcy@yahoo.com  
 15      \* **Lenard Schwartz**  
 16      bkfilings@s-mlaw.com  
 17      \* **Jeffrey G. Sloane**  
 18      gjklepel@yahoo.com  
 19      \* **Peter Susi**  
 20      cheryl@msmlaw.com, msm@msmlaw.com  
 21      \* **U.S. Trustee - LV - 11**  
 22      USTPRegion17.lv.ecf@usdoj.gov  
 23      \* **Joan C. Wright**  
 24      jwright@allisonimackenzie.com, jbrooks@allisonmackenzie.com

1       \*    **Matthew C. Zirzow**  
2        bankruptcynotices@gordonsilver.com

3       [x]    b.    **United States mail, postage fully prepaid** (list persons and addresses):

4                   Annette W. Jarvis                                   Bradley J. Stevens  
5                   Ray Quinney & Nebeker, PC                           3300 No. Central Ave., #1800  
6                   36 So. State Street/P.O. Box 45385                   Phoenix, AZ 85012  
7                   Salt Lake City, UT 84145

8                   Michael M. Schmahl                           Gregory J. Walch  
9                   McGuirewoods LLP                           Santoro Driggs et al  
10                  77 West Wacker Dr., #4100                   400 So. Fourth Street, 3<sup>rd</sup> flr.  
11                  Chicago, IL 60601                           Las Vegas, NV 89101

12                  TO ALL PARTIES on the attached Mailing Matrix (Exhibit A).

13        []    c.    **Personal Service** (List persons and addresses):

14           []    For a party represented by an attorney, delivery was made by handing  
15            the document(s) to the attorney or by leaving the document(s) at the  
16            attorney's office with a clerk or other person in charge, or if no one is  
17            in charge by leaving the document(s) in a conspicuous place in the  
18            office.

19           []    For a party, delivery was made by handing the document(s) to the  
20            party or by leaving the document(s) at the person's dwelling house or  
21            usual place of abode with someone of suitable age and discretion  
22            residing there.

23        []    d.    **By direct email (as opposed to through the ECF system)** (list persons and  
24            email addresses):

25                  Based upon the written agreement of the parties to accept service by email or  
26            a court order, I caused the document(s) to be sent to the persons at the email  
27            addresses listed below. I did not receive, within a reasonable time after the  
28            transmission, any electronic message or other indication that the transmission  
                  was unsuccessful.

22        []    e.    **By fax transmission** (list persons and fax numbers):

23                  Based upon the written agreement of the parties to accept service by fax  
24            transmission or a court order, I faxed the document(s) to the persons at the  
25            fax numbers listed below. No error was reported by the fax machine that I  
26            used. A copy of the record of the fax transmission is attached.

27        []    f.    **By messenger:**

28                  I served the document(s) by placing them in an envelope or package  
                  addressed to the persons at the addresses listed below and providing them to

1 a messenger for service. (A declaration by the messenger must be attached  
2 to this Certificate of Service).

3 **I declare under penalty of perjury that the foregoing is true and correct.**

4 DATED this 17th day of May, 2006.

5 /s/ Ginger Bagley  
6 An Employee of Lionel Sawyer & Collins

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24  
25  
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27  
28

# **EXHIBIT A**

USA Capital et al - MATRIX  
20 Irg. unsec. & Spec. Ntc.

Deli Bunch  
1909 Red Robin Court  
Las Vegas, NV 89134

Michael Peterson c/o John F. O'Reilly  
O'Reilly Law Group, LLC  
325 So. Maryland Parkway  
Las Vegas, NV 89101

Nevada State Bank  
P.O. Box 990  
Las Vegas, NV 89125

Paris Line, LLC  
4759 Illustrious Street  
Las Vegas, NV 89147

Pecos Professional Park  
4484 South Pecos Park  
Las Vegas, NV 89121

Wells Fargo Bank  
MAC T5601-012  
P.O. Box 659700  
San Antonio, TX 78286

Annee of Paris Coiffures, Inc.  
8049 Pinnacle Peak  
Las Vegas, NV 89113

Haspinov, LLC  
4484 South Pecos Road  
Las Vegas, NV 89121

Bank of America  
P.O. Box 30750  
Los Angeles, CA 90030

USA Commercial Real Estate Group  
4484 South Pecos Road  
Las Vegas, NV 89121

Citibank  
P.O. Box 26901  
San Francisco, CA 94126

U.S. Bank  
P.O. Box 790179  
St. Louis, MO 63179

Goold Patterson Ales & Day  
4496 South Pecos Road  
Las Vegas, NV 89121

Nevada Department of Taxation  
P.O. Box 56674  
Phoenix, AZ 85072

Advanced Information Systems  
Kathryn Tschopik  
4270 Cameron Street, Suite #1  
Las Vegas, NV 89121

Scotsman Publishing, Inc.  
P.O. Box 692  
Bothell, WA 98041

RD Advertising  
3230 East Flamingo Rd., #8-532  
Las Vegas, NV 89121

West Coast Life Insurance Co.  
P.O. Box 11407  
Birmingham, AL 35246

Russell AD Development Group, LLC  
P.O. Box 28216  
Scottsdale, AZ 85255

Special Order Systems  
575 Menlo Drive, Suite #4  
Rocklin, CA 95765

Nicolas J. Santoro, Esq.  
Santoro Driggs et al  
400 South Fourth Street, 3<sup>rd</sup> flr.  
Las Vegas, NV 89101

Bradley J. Stevens, Esq.  
Robbins & Green, PA  
3300 No. Central Ave., Suite 1800  
Phoenix, AZ 85012

Peter Susi and Jay L. Michaelson  
Michaelson Susi & Michaelson  
7 West Figueroa St., 2<sup>nd</sup> floor  
Santa Barbara, CA 93101

Gregory Walch, Esq.  
Santoro Driggs et al  
400 South Fourth Street, 3<sup>rd</sup> flr.  
Las Vegas, NV 89101

Franklin C. Adams, Esq.  
Best Best & Krieger LLP  
3750 University Ave., POB 1028  
Riverside, CA 92502

Jed A. Hart, Esq.  
Angelo Gordon & Co.  
245 Park Avenue, 26<sup>th</sup> flr.  
New York, NY 10167

Paul A. Jacques  
810 South East 7<sup>th</sup> St., #A-103  
Deerfield Beach, FL 33441

William J. Bullard/Fertitta Enterprises  
P.O. Box 27555  
Las Vegas, NV 89126  
Unsec. Cred. Comm. - Ex. Contr.

Helms Homes, LLC/Terry Helms  
809 Upland Blvd.  
Las Vegas, NV 89107  
Unsec. Cred. Comm. - Ex. Contr.

Terry R. Helms Liv. Trust/Terry Helms  
809 Upland Blvd.  
Las Vegas, NV 89107  
Unsec. Cred. Comm. - Ex. Contr.

Homfeld, II LLC/Edward W. Homfeld  
858 Bishop Road  
Grosse Pointe Park, MI 48230  
Unsec. Cred. Comm. - Ex. Contr.

Arthur Polacheck  
2056 Woodlake Circle  
Deerfield, FL 33442  
Unsec. Cred. Comm. - Ex. Contr.

Dennis Flier, Inc. DBT - Dennis Flier  
20155 Porto Vita Way, #1803  
Aventura, FL 33180  
Unsec. Cred. Comm. - Ex. Contr.

Jim McCollum  
1011 "F" Avenue  
Coronado, CA 92118  
Unsec. Cred. Comm. - Ex. Contr.

Robert Worthen  
1112 Worthen Circle  
Las Vegas, NV 89145  
Equity Sec. Holders Comm. Div. Tr. Deed

Katz 200 Sep. Prop. Tr./Sara M. Katz  
4250 Executive Square, #670  
San Diego, CA 92037  
Equity Sec. Holders Comm. Div. Tr. D.

Thomas C. Lawyer  
45 Ventana Canyon Drive  
Las Vegas, NV 89113  
Equity Sec. Holders Comm. Div. Tr. D.

Maryan Rutar  
4043 Chalfont Court  
Las Vegas, NV 89121  
Equity Sec. Holders Comm. Div. Tr. D.

Charles O. Nichols  
2561 Seaside Drive  
Las Vegas, NV 89128  
Equity Sec. Holders Comm. Div. Tr. Deed

Kurt Hunsberger/Gannaway Char.R. Trust  
3500 Lakeside Court, #200  
Reno, NV 89520  
Equity Sec. Holders Comm. Div. Tr. Deed

Robert H. Mansfield  
3611 Victory Avenue  
Las Vegas, NV 89121  
Equity Sec. Holders Comm. Div. Tr. Deed

Robert E. Taylor/Chuck Heinrichs  
198 El Pajaro  
Newbury Park, CA 91320  
Equ. Sec. Holders Comm. 1<sup>st</sup> Tr. Deed

John H. Warner, Jr.  
2048 North Chetro Trail  
St. George, UT 84770  
Equ. Sec. Holders Comm. 1<sup>st</sup> Tr. Deed

Mary Ellen Moro  
1009 - 8<sup>th</sup> Street  
Manhattan Beach, CA 90266  
Equ. Sec. Holders Comm. 1<sup>st</sup> Tr. Deed

Richard G. Woudstra/RGW Recov. Trust  
P.O. Box 530025  
Henderson, NV 89053  
Equ. Sec. Holders Comm. 1<sup>st</sup> Tr. Deed

Wen Baldwin, WB Sep. Prop. Trust  
365 Dooley Drive  
Henderson, NV 89015  
Equ. Sec. Holders Comm. 1<sup>st</sup> Tr. Deed

Jerry T. McGimsey  
3115 So. El Camino Road  
Las Vegas, NV 89146  
Equ. Sec. Holders Comm. 1<sup>st</sup> Tr. Deed

Richard Horowitz  
5 Fir Drive  
Kings Point, NY 11024  
Equ. Sec. Holders Comm. 1<sup>st</sup> Tr. Deed

Donald Walker/Del Bunch dba Louis Part.  
9209 Eagle Hills Drive  
Las Vegas, NV 89134  
Unsec. Cred. Comm.

Robert A. Russell/AD Devel. Group LLC  
8585 East Hartford Dr., #500  
Scottsdale, AZ 85255  
Unsec. Cred. Comm.

Annee Nounna  
8057 Lands End Court  
Las Vegas, NV 89117  
Unsec. Cred. Comm.

Michael T. Yoder/Adv. Informa. Systems  
4270 Cameron St., #1  
Las Vegas, NV 89103  
Unsec. Cred. Comm.

Robert L. Hagmaier  
15254 Candlewood Court  
Lake Oswego, OR 97035  
Unsec. Cred. Comm.